

Code: 12E01305a

MBA (Finance) III Semester Supplementary Examinations September/October 2014

**INVESTMENT BANKING**

(For students admitted in 2012 only)

Time: 3 hours

Max Marks: 60

Answer any FIVE questions  
All questions carry equal marks

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- 1 (a) What is investment bank?  
(b) Who needs an investment bank?  
(c) What are the differences between investment banks and commercial banks?
- 2 (a) What are the bonds?  
(b) Explain the process of bond valuation by taking your own example.
- 3 (a) What is an IPO?  
(b) What is meant by grading of IPO?  
(c) Discuss about the IPO market in India.
- 4 (a) What do you mean by stock valuation?  
(b) What is technical analysis?  
(c) Write the differences between fundamental and technical analysis.
- 5 (a) What is merger and acquisition?  
(b) Why do mergers occur?  
(c) What are corporate advisory services?
- 6 (a) What is venture capital?  
(b) What is venture capital valuation?  
(c) Explain the problems encountered with venture capital funds.
- 7 (a) What does leveraged buyout mean?  
(b) What are secondary buyouts?  
(c) Explain the reasons for the failures of leverage buyouts with examples.
- 8 (a) What is structured finance?  
(b) Explain how structured finance market has evolved in India.

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